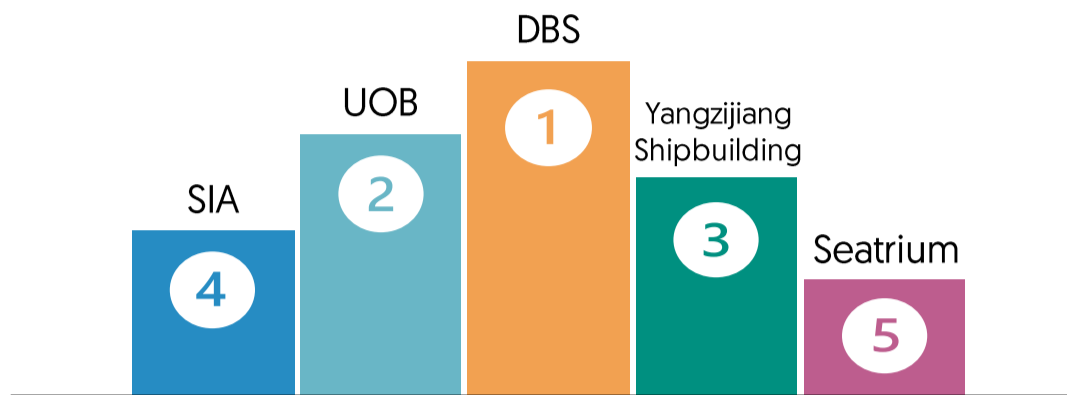


# Top 5 stocks traded by our customers Aug 2024

EQUITY STRATEGY TEAM

SG Market



\*The Top 5 stocks are based on total traded value by OSPL customers for the month. Ranking as of 31 Aug 2024. All data and information extracted from Bloomberg as of 02 Sep 2024 closing unless otherwise stated. Trendlines drawn on price charts are a visual representation of support & resistance levels. They are drawn by connecting a series of prices together to help indicate the data's best fit or the presence of any trend over a time frame, and are for illustration purposes only. Only companies with Market cap above SGD 200million will be considered.

## 1 DBS

### Quick Stock Highlights

- DBS recorded the biggest NII growth at 4.7% year-over-year (19 Aug 2024, MT Newswires)
- DBS looks resilient and well-prepared for upcoming macro changes including U.S. rate cuts and recession risks (09 Aug 2024, Dow Jones Newswires)
- DBS Group's profit after tax and minority interests is likely to rise 6% on year. The bank's wealth momentum remained strong in July and should do well in a falling rates environment (08 Aug 2024, Dow Jones Newswires)

### Technical Levels & Charting



## 2 UOB

- UOB, possibly Singapore's first local bank to use artificial intelligence (AI) and big data analytics to allocate capital in its corporate banking division, is looking to expand its portfolio optimisation tool to other markets in South-east Asia. So far, it has deployed the technology in Singapore and Malaysia, in 2023 and this year, respectively (02 Sep 2024, The Business Times)



## 3 Yangzijiang Shipbuilding

- Yangzijiang Shipbuilding's stock likely has legs for a re-rating, as the shipbuilder may have revenue visibility until 2029 when the 2H results are disclosed (13 Aug 2024, Dow Jones Newswires)
- Yangzijiang Shipbuilding disclosed a 77% increase in attributable profit to 3.06 billion Chinese yuan for the first half of 2024 (13 Aug 2024, MT Newswires)



## 4 Singapore Airlines

- Singapore Airlines has received approval from the Indian government for foreign direct investment, as part of a merger in which Vistara, its 49%-owned joint venture with Tata, will be absorbed into Air India (30 Aug 2024, Reuters)
- Singapore Airlines, including Scoot, transported 3.2 million passengers in total, marking a 6.7% year-on-year increase (16 Aug 2024, MT Newswires)



## 5 Seatrium

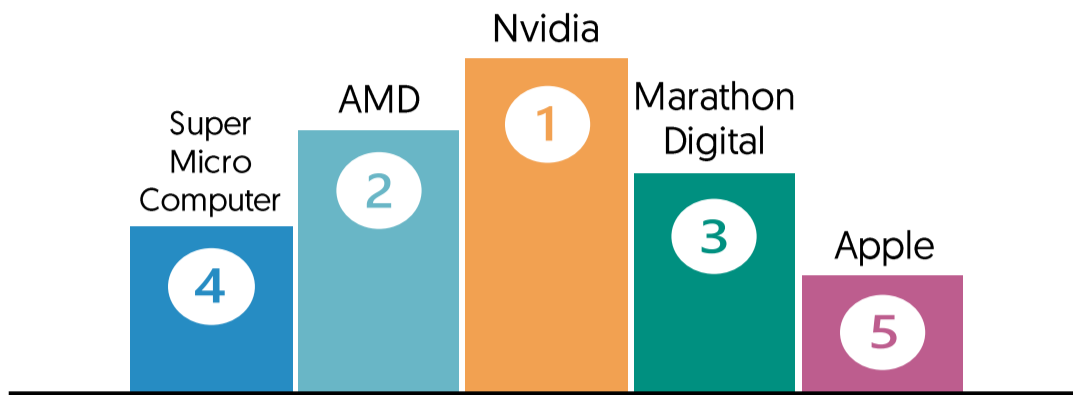
- Seatrium has delivered its fourth KFELS Super B Class jackup rig, "Vali," to Borr Drilling about a year ahead of the planned delivery date. This delivery is the fourth of five rigs built for Borr Drilling. The first three were transferred to ADNOC Drilling (15 Aug 2024, MT Newswires)
- Seatrium's fundamental outlook for the shipbuilding industry remains constructive (05 Aug 2024, Dow Jones Newswires)



# Top 5 stocks traded by our customers Aug 2024

EQUITY STRATEGY TEAM

US Market



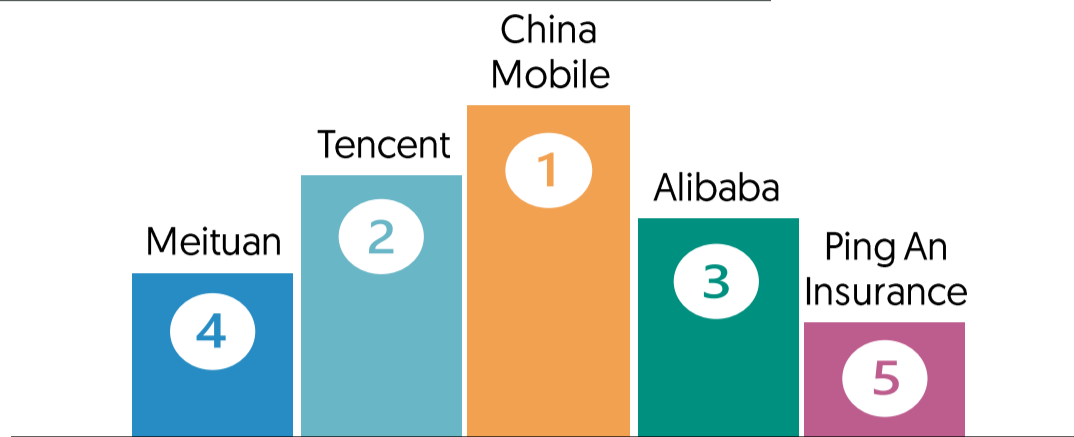
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	Quick Stock Highlights	Technical Levels & Charting
<h1>1</h1> <h2>Nvidia</h2>	<ul style="list-style-type: none"> <li>Nvidia Chief Executive Officer Jensen Huang, addressing concerns about the company's new Blackwell chips, said that supplies will be plentiful after manufacturing gains momentum [29 August 2024, Bloomberg]</li> <li>Nvidia's quarterly report met or beat analysts' estimates on nearly every measure. However, Nvidia's investors have grown accustomed to blowout quarters, and the latest numbers didn't qualify [29 Aug 2024, Bloomberg]</li> </ul>	
<h1>2</h1> <h2>Advanced Micro Devices</h2>	<ul style="list-style-type: none"> <li>AMD CEO Lisa Su Sells 80,000 Shares and the total sale amount was US\$12,595,575 [23 Aug 2024, MT Newswires]</li> <li>AMD unveiled plans to spend US\$4.9 billion to acquire ZT Systems, a privately held company that designs and manufactures servers and other types of data-center hardware. It will be AMD's second largest deal ever following the US\$35 billion takeover of programmable chip designer Xilinx announced in 2020 [20 Aug 2024, The Wall Street Journal]</li> </ul>	
<h1>3</h1> <h2>Marathon Digital</h2>	<ul style="list-style-type: none"> <li>Marathon Digital is making a global footprint and innovative strategies, seeking to broaden out its focus to include crypto, AI, and energy [27 Aug 2024, The Street]</li> <li>Marathon Digital looks to raise US\$250 million to boost bitcoin holdings [13 Aug 2024, The Street]</li> </ul>	
<h1>4</h1> <h2>Super Micro Computer</h2>	<ul style="list-style-type: none"> <li>Super Micro Computer's shares fell after Hindenburg Research said it has short the maker of server equipment, which became a tech-market darling as a major beneficiary of the boom in artificial intelligence [27 Aug 2024, Bloomberg]</li> <li>Super Micro Computer tanked as low as 24% on 28 Aug 2024 after it said it will likely not file its annual report on time [28 Aug 2024, Forbes]</li> </ul>	
<h1>5</h1> <h2>Apple</h2>	<ul style="list-style-type: none"> <li>Apple has sent out invitations for a product launch event at its headquarters on 09 Sep 2024, when it is set to announce details of the iPhone 16 and other new devices [27 Aug 2024, Bloomberg]</li> <li>Apple took the rare step of cutting about 100 jobs in its digital services group, part of a shift in priorities for the critical division [28 Aug 2024, Bloomberg]</li> </ul>	

# Top 5 stocks traded by our customers Aug 2024

EQUITY STRATEGY TEAM

HK Market



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	Quick Stock Highlights	Technical Levels & Charting
<h1>1</h1> <h2>China Mobile</h2>	<ul style="list-style-type: none"> <li>China Mobile said its mobile business added 559,000 customers in Jul 2024 to bring the total to 1 billion customers. 5G network customers stood at 528 million [21 Aug 2024, MT Newswires]</li> <li>China Mobile's attributable profit for the six months ended 30 Jun 2024, rose 5.3% to 80.2 billion Chinese yuan from 76.2 billion Chinese yuan a year prior [08 Aug 2024, MT Newswires]</li> </ul>	
<h1>2</h1> <h2>Tencent</h2>	<ul style="list-style-type: none"> <li>Tencent's high-quality growth strategy remains intact despite macro headwinds possibly weighing on certain businesses. The cyclical uptrend of gaming revenue growth, resilient subscription of music content and faster growth of higher-margin businesses should continue to support quicker profit growth overall in the coming quarters [20 Aug 2024, Bloomberg]</li> <li>Tencent will likely accelerate its game revenue growth and monetization surrounding video accounts in 2H [15 Aug 2024, Dow Jones Newswires]</li> </ul>	
<h1>3</h1> <h2>Alibaba</h2>	<ul style="list-style-type: none"> <li>Chinese regulators said that Alibaba Group had been cleared of allegations of monopolistic practices after a three-year investigation. China's State Administration for Market Regulation said the company had corrected its practices after it had been ordered to "conduct comprehensive self-inspection and rectification" and submit compliance reports [30 Aug 2024, MT Newswires]</li> </ul>	
<h1>4</h1> <h2>Meituan</h2>	<ul style="list-style-type: none"> <li>Meituan's outlook is more positive, but risks persist. The Chinese delivery giant faces tough competition especially for its in-store and hotel businesses, but 2Q results show significant profitability improvement [30 Aug 2024, Dow Jones Newswires]</li> <li>Meituan intends to repurchase up to US\$1 billion worth of class B ordinary shares in the open market from time to time [29 Aug 2024, Dow Jones Newswires]</li> </ul>	
<h1>5</h1> <h2>Ping An Insurance</h2>	<ul style="list-style-type: none"> <li>Ping An Insurance posted a 1H2024 net profit attributable to shareholders of 74.62 billion Chinese yuan, up from 69.84 billion Chinese yuan as of the previous year. The insurer declared an interim dividend of 0.93 Chinese yuan per share [23 Aug 2024, MT Newswires]</li> </ul>	

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