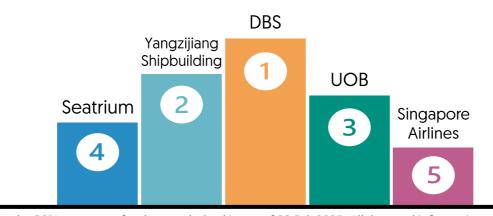


### Top 5 stocks traded by our customers Feb 2025

**EQUITY STRATEGY TEAM** 

**SG Market** 



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DBS

#### Quick Stock Highlights

- DBS set to cut 4,000 temporary jobs over 3 years due to Artificial Intelligence (24 Feb 2025, Reuters)
- DBS likely a safe haven amid market volatility (11 Feb 2025, Dow Jones Newswires)
- DBS delivered another year of record profit, raised its ordinary dividend and announced an additional capital return for 2025 [10 Feb 2025, Dow Jones Newswires]



**Technical Levels & Charting** 

2
Yangzijiang
Shipbuilding

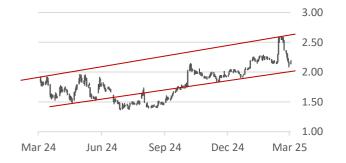
- Yangzijiang Shipbuilding's shares dropped on 27 Feb 2025, after the company warned that proposed US fees on Chinese ships could affect new orders in the near term [27 Feb 2025, Dow Jones Newswires]
- Yangzijiang Shipbuilding's attributable profit to equity holders jumped 51% in the second half of 2024 to 3.58 billion yuan from 2.38 billion yuan a year earlier (27 Feb 2025, MT Newswires)



**3** 

- UOB, through its Sydney branch, filed for the listing of AU\$2.0 billion worth of senior unsecured floating rate bonds due 2028 on the Singapore bourse (28 Feb 2025, MT Newswires)
- UOB's sale of its Chinese retail banking division will not significantly alter its financial standing. The move enables the Singapore-based banking group to concentrate on its corporate banking business in China and leverage growth opportunities across Asia (28 Feb 2025, Dow Jones Newswires)
- Seatrium's profit recovery looks sustainable, noting the company's first full year of profits since 2017 in 2024 (26 Feb 2025, Dow Jones Newswires)
- Seatrium's order book faces upside risks from President Trump's focus on US energy dominance. Trump has laid out a plan to unleash US oil and gas production and boost output, which includes promoting oil and gas development in Alaska (18 Feb 2025, Dow Jones Newswires)





**S**eatrium

- Singapore Airlines is likely to enjoy continued healthy passenger and cargo demand. SIA posted improved operating results in 3Q FY 2025 such as passengerflown revenue growing 1.7% on year on the back of a record 10.2 million passengers flown (24 Feb 2025, Dow Jones Newswires)
- Singapore Airlines said passenger traffic rose 9.1% year on year in January, driven by Lunar New Year travel, with 3.5 million passengers carried across its network (18 Feb 2025, MT Newswires)



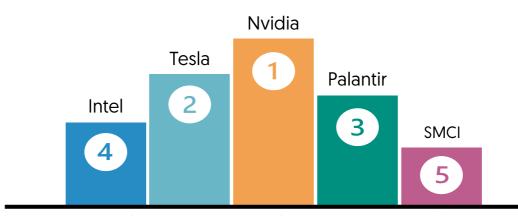
5 Singapore Airlines



# Top 5 stocks traded by our customers Feb 2025

**EQUITY STRATEGY TEAM** 

**US Market** 



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1 Nvidia

#### Quick Stock Highlights

- Chinese buyers are circumventing US export controls to order Nvidia's latest artificial-intelligence chips, illustrating the challenges the Trump administration will face in choking off cutting-edge American technology (03 Mar 2025, The Wall Street Journal)
- Nvidia-backed CoreWeave generated about US\$1.9 billion in revenue in 2024 [03 Mar 2025, Reuters]
- Al stocks may be falling but the Al Trade is far from over (01 Mar 2025, Barron's)
- 140 120 100 80 Mar 24 Jun 24 Sep 24 Dec 24 Mar 25

**Technical Levels & Charting** 

2 Tesla

- Tesla followed up its worst sales month in years in France with another weak showing in February, prolonging its early-year slump in one of Europe's biggest markets for electric vehicles (01 Mar 2025, Bloomberg)
- Tesla is readying a software update for customers in China to offer driver-assistance capabilities similar to those marketed as Full Self-Driving in the US (24 Feb 2025, Bloomberg)



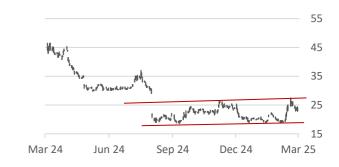
5 Palantir

- Two billionaire Palantir Technologies founders disclosed plans this week to unload more than US\$1.4 billion of stock, continuing a year-long selling streak that saw executives and board members cash out more than US\$4 billion in 2024 [21 Feb 2025, Blomberg]
- Palantir Technologies shares fell following a report that US Defense Secretary Pete Hegseth has asked officials for plans on how to slash military spending (20 Feb 2025, Bloomberg)



4 Intel

- Intel is further delaying the opening of a much-touted new semiconductor complex in Ohio, marking the latest setback to the chipmaker's expansion plans (28 Feb 2025, Bloomberg)
- Intel shares fell after the chipmaker issued a revenue forecast for the current period that fell short of analysts' expectations. First-quarter revenue will be hampered by weaker demand and market share loss to rivals [31 Jan 2025, Bloomberg]



Super Micro Computer

 Super Micro Computer's share price gained after it submitted outstanding financial reports to become compliant with Nasdaq rules, easing concerns that the server maker would be delisted (26 Feb 2025, Bloomberg)

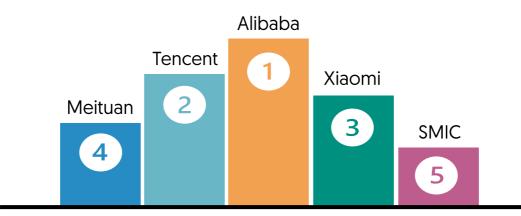




# Top 5 stocks traded by our customers Feb 2025

**EQUITY STRATEGY TEAM** 

**HK Market** 



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**1** Alibaba  Alibaba Group pledged to invest more than 380 billion yuan (US\$53 billion) on Al infrastructure such as data centers over the next three years, a major commitment that underscores the e-commerce pioneer's ambitions of becoming a leader in Al (24 Feb 2025, Bloomberg)

**Quick Stock Highlights** 

- Apple's iPhones will use Alibaba's Al technology, the Chinese firm's chairman said, affirming reports the ecommerce pioneer had scored a coveted role in helping power the iPhone in the world's top mobile arena (13 Feb 2025, Bloomberg)
- Tencent became the latest tech company to unveil or enhance an AI model intended to eclipse DeepSeek, joining a spate of rollouts since the startup's emergence energized the US-China technology race [27 Feb 2025, Bloomberg]



500

400

Mar 24 Jun 24 Sep 24 Dec 24 Mar 25

**3** Xiaomi

**Tencent** 

- Xiaomi introduced a new flagship handset priced at US\$1,560 in a bid to push further into the premium market traditionally dominated by Apple (03 Mar 2025, Bloomberg)
- Xiaomi's shares surged to a fresh record in Hong Kong on 07 Feb 2025, as new product launches and benefits from China's nationwide subsidy program burnished the company's sales outlook (07 Feb 2025, Bloomberg)



4 Meituan  Meituan's recent move to contribute to social security for its full-time and stable part-time delivery riders may lead to a cost of CNY0.3 to CNY0.4 per order. The Chinese company is likely to gradually roll out the coverage by different cities rather than at once, which may take three to four years to complete (20 Feb 2025, Dow Jones Newswires)



5 SMIC  China's largest chipmaker SMIC said the market for its staple mature-node chips could be oversupplied in the second half of 2025, tempering optimism about a recovery from a post-pandemic slump (12 Feb 2025, Bloomberg)





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