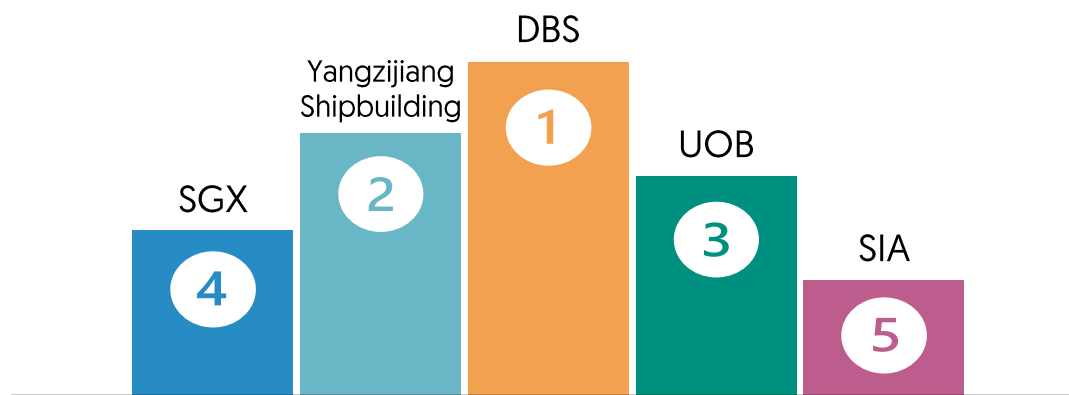


Top 5 stocks traded by our customers Nov 2024

EQUITY STRATEGY TEAM

SG Market



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Quick Stock Highlights

Technical Levels & Charting

1
DBS

- DBS bought back 350,000 shares in the open market on 28 Nov 2024 for S\$14.7 million. This was the company's first buyback under its new share repurchase program under which it has been authorised to buy back around 51.6 million shares (29 Nov 2024, MT Newswires)
- DBS signed a memorandum of agreement with Japan Financial Corporate to support the expansion of small and medium-size enterprises in Japan (12 Nov 2024, Reuters)



2
Yangzijiang
Shipbuilding

- Yangzijiang Shipbuilding clinches US\$11.6 billion orders (08 Nov 2024, MT Newswire)
- Yangzijiang Shipbuilding's high margins appear sustainable. (13 Nov 2024, Dow Jones Newswires)
- Yangzijiang Shipbuilding has reported a record high total order book value of US\$22.14 billion in 3Q2024 ended Sep 2024 (07 Nov 2024, The Edge)



3
UOB

- UOB has been authorised to repurchase around 83.7 million shares under its current mandate. To date on 27 Nov 2024, the bank has bought back 3.2 million shares (27 Nov 2024, MT Newswires)
- UOB likely offers investors shelter from expected continuing market volatility following the US elections, given its Asean-centric portfolio (20 Nov 2024, Dow Jones Newswires)



4
Singapore
Exchange

- Singapore Exchange's earnings may benefit from high securities turnover. Given Trump's US election win, markets are pricing in a slower pace of Fed rate cuts, which sees as positive for Singapore banks. This would augur well for SGX's securities turnover, as banks comprise around 40% of Singapore stock exchange's weightings as measured by market capitalization (21 Nov 2024, Dow Jones Newswires)



5
Singapore
Airlines

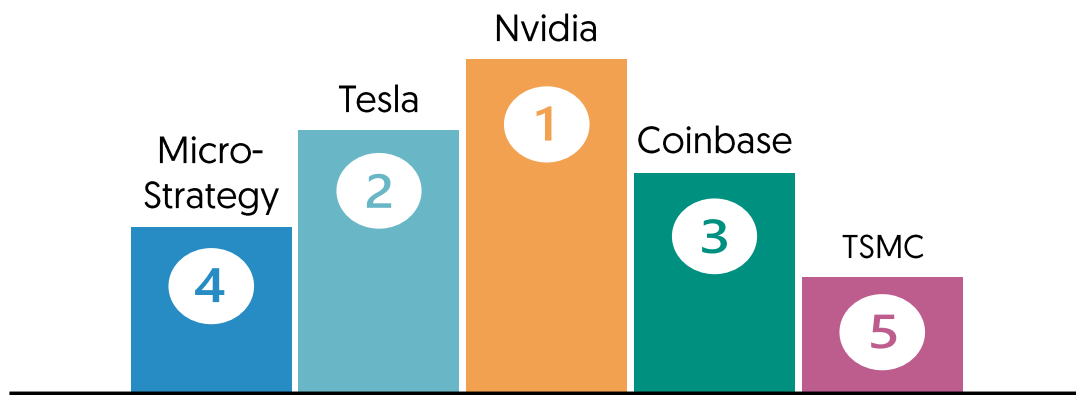
- The group, which includes Singapore Airlines and Scoot, carried a combined 3.3 million passengers during the month, an increase of 7.0% from a year earlier (18 Nov 2024, MT Newswires)
- Singapore Airlines said the merger of Vistara with Air India has been completed, with Singapore Airlines now holding a 25.1% stake in the enlarged Air India (13 Nov 2024, MT Newswires)



Top 5 stocks traded by our customers Nov 2024

EQUITY STRATEGY TEAM

US Market



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1 Nvidia

Quick Stock Highlights

- Nvidia is working as fast it can to certify Samsung's AI memory chips, both 8-high and 12-high HBM3E offerings [23 Nov 2024, Bloomberg]
- Nvidia assured investors that its new product lineup will continue to fuel an artificial intelligence-driven growth run, while also signaling that the rush to get chips out the door is proving costlier than expected [21 Nov 2024, Bloomberg]

Technical Levels & Charting



2 Tesla

- Tesla and BYD have unleashed further discounts and incentives in China in a final push to meet annual sales targets. Tesla is offering five-year 0% loans and a 10,000 yuan (US\$1,380) discount on its Model Y sport utility vehicle until the end of Dec 2024 [02 Dec 2024, Bloomberg]
- Tesla excluded from EV Buyer Credits in California Proposal [26 Nov 2024, Bloomberg]



3 Coinbase

- Coinbase's top policy executive expects the United States to rapidly regulate the cryptocurrency industry once Donald Trump becomes president [02 Dec 2024, CNBC]
- Coinbase, the largest cryptocurrency exchange in the US, has announced the release of its wrapped Bitcoin token, cbBTC, on the Solana blockchain [08 Nov 2024, CoinMarketCap]



4 MicroStrategy

- MicroStrategy looks set to join the Nasdaq 100 index, prompting a major reconstitution of the index [30 Nov 2024, Benzinga]
- MicroStrategy bought a record US\$5.4 billion in Bitcoin, the third major purchase announced this month by the crypto hedge fund proxy. Using the proceeds from a US\$3 billion convertible note issue and common share sales, the Tysons Corner, Virginia-based firm acquired 55,500 tokens from 18 Nov 2024 through 24 Nov 2024 [25 Nov 2024, Bloomberg]



5 TSMC

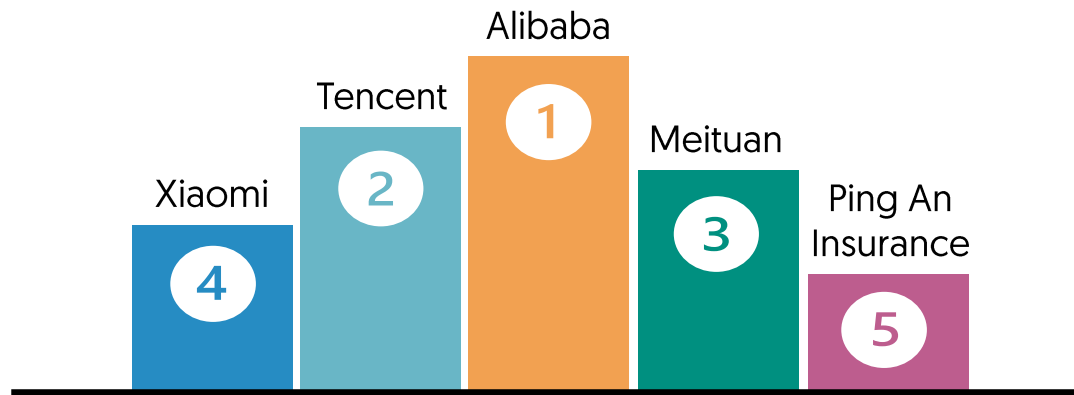
- Taiwan Semiconductor Manufacturing Co is making waves in the semiconductor industry with a US\$65 billion investment in Arizona, bolstering the US's advanced chipmaking capabilities. The US will likely secure the second-largest global market share in advanced semiconductor production by 2027, increasing its share from 9% to 21% [26 Nov 2024, Benzinga]



Top 5 stocks traded by our customers Nov 2024

EQUITY STRATEGY TEAM

HK Market



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1 Alibaba

Quick Stock Highlights

- Alibaba's attributable profit rose about 10% to 68.1 billion yuan in the half-year ended 30 Sep 2024 from 62 billion yuan in the year-ago period (02 Dec 2024, MT Newswires)
- Alibaba filed for the listing of three series of bonds worth US\$2.65 billion on the Singapore bourse (26 Nov 2024, MT Newswires)

Technical Levels & Charting



2 Tencent

- Tencent's games revenue growth could accelerate supported by faster monetization of top-ranked games and new titles such as Dungeon & Fighter Mobile (29 Nov 2024, Dow Jones Newswires)
- Tencent's Nintendo Switch said that the Chinese eShop and other online services for the Nintendo Switch will gradually cease operations starting in 2026 (26 Nov 2024, Reuters)



3 Meituan

- Meituan's volume growth is likely to be hurt by macro headwinds, as it has experienced a slowdown in order volume growth since Nov 2024 (02 Dec 2024, Dow Jones Newswires)
- Meituan said profit more than tripled in the third quarter as revenue jumped, continuing to exceed expectations even as it faces fierce competition and a cooling Chinese economy (29 Nov 2024, Dow Jones Newswires)



4 Xiaomi

- Xiaomi will likely remain resilient on the company's promising earnings outlook. The company could have potential upside from China's handset subsidy and become a haven on limited US tariff impact (25 Nov 2024, Dow Jones Newswires)
- Xiaomi, which launched its first electric vehicle model SU7, plans to launch its second EV model in Feb or Mar 2025, competing with Tesla's TSLA Model Y (22 Nov 2024, Reuters)



5 Ping An Insurance

- Ping An Insurance units post mixed 10-month gross premium income (14 Nov 2024, MT Newswires)
- Ping An Insurance recorded a net profit attributable to shareholders of the parent of 119.2 billion yuan for the nine months ended 30 Sep 2024, 36.1% higher than last year (21 Oct 2024, MT Newswires)



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