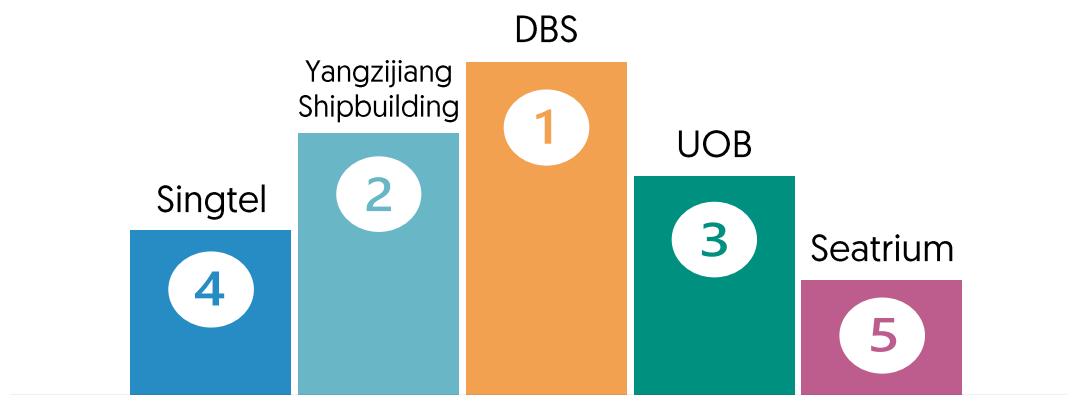


Top 5 stocks traded by our customers Sep 2024

EQUITY STRATEGY TEAM

SG Market



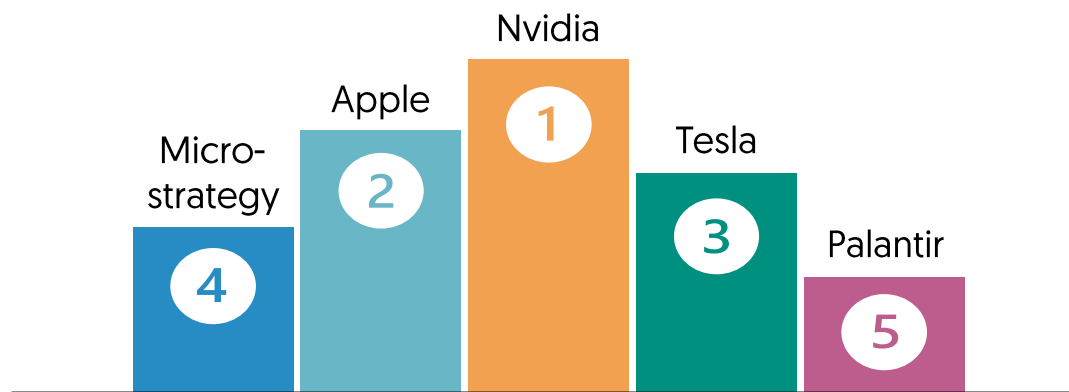
*The Top 5 stocks are based on total traded value by OSPL customers for the month. Ranking as of 30 Sep 2024. All data and information extracted from Bloomberg as of 02 Oct 2024 closing unless otherwise stated. Trendlines drawn on price charts are a visual representation of support & resistance levels. They are drawn by connecting a series of prices together to help indicate the data's best fit or the presence of any trend over a time frame, and are for illustration purposes only. Only companies with Market cap above SGD 200million will be considered.

	Quick Stock Highlights	Technical Levels & Charting
<h1>1</h1> <h2>DBS</h2>	<ul style="list-style-type: none"> DBS is in the midst of increasing ownership in its China securities joint venture, DBS Securities China, to 91% from 51% [26 Sep 2024, MT Newswires] DBS said it has appointed Calvin Ong as its Head of Consumer Banking for Singapore effective from 01 Jan 2025 [06 Sep 2024, Reuters] DBS grants S\$92m green loan for wind turbine farm project in China [21 Aug 2024, Singapore Business Review] 	
<h1>2</h1> <h2>Yangzijiang Shipbuilding</h2>	<ul style="list-style-type: none"> Yangzijiang Shipbuilding delivers first batch of eco-friendly dual-fuel methanol containerships to X-Press Feeders. This project marks Yangzijiang Shipbuilding's successful entry into the methanol seagoing vessel construction market [26 Sep 2024, PortNews] Yangzijiang Shipbuilding signed a joint venture agreement with Tsuneishi Holdings to acquire a 34% stake in Tsuneishi Group Shipbuilding [13 Sep 2024, MT Newswires] 	
<h1>3</h1> <h2>UOB</h2>	<ul style="list-style-type: none"> Singapore banks' 3Q earnings are expected to remain healthy from higher wealth management fees. This is due to customers shifting out of low-margin deposits, a pickup in loan growth and improvement in trading income from a spike in foreign-currency volatility [02 Oct 2024, Dow Jones Newswires] 	
<h1>4</h1> <h2>Singapore Telecomm</h2>	<ul style="list-style-type: none"> Singapore Telecommunications' unit Nxera MY has completed a joint venture with TM DC Educity, a unit of Telekom Malaysia to develop a data center campus in Johor, Malaysia [01 Oct 2024, MT Newswires] Singapore Telecommunications and GMI Cloud have partnered to improve GPU capacity by integrating their resources and infrastructure [04 Sep 2024, MT Newswires] 	
<h1>5</h1> <h2>Seatrium</h2>	<ul style="list-style-type: none"> Seatrium has been authorized to buy back 68.2 million shares under its current mandate [18 Sep 2024, MT Newswires] Seatrium has delivered its fourth KFELS Super B Class jackup rig, "Vali," to Borr Drilling about a year ahead of the planned delivery date [15 Aug 2024, MT Newswires] 	

Top 5 stocks traded by our customers Sep 2024

EQUITY STRATEGY TEAM

US Market



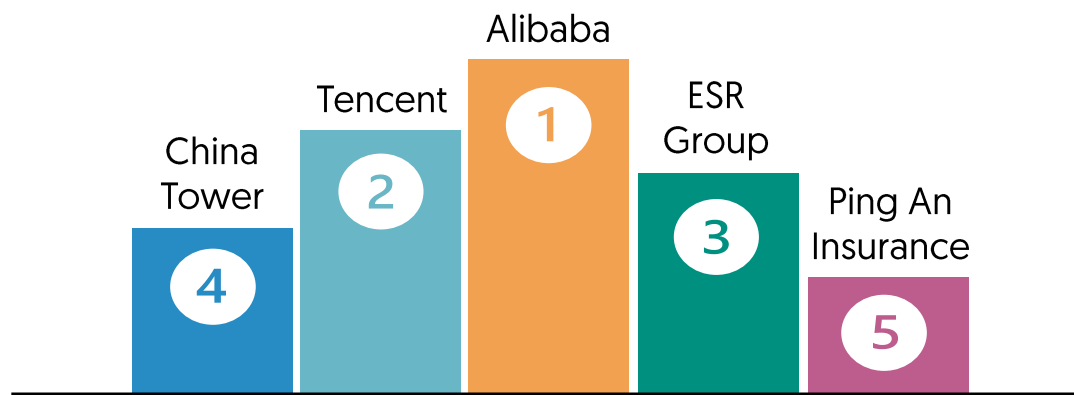
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	Quick Stock Highlights	Technical Levels & Charting
<h1>1</h1> <h2>Nvidia</h2>	<ul style="list-style-type: none"> Cerebras Systems, a startup that looks to challenge Nvidia in artificial intelligence computing, filed for an initial public offering and released financial information showing a fast-growing but still relatively small operation [01 Oct 2024, Bloomberg] Beijing is stepping up pressure on Chinese companies to buy locally produced artificial intelligence chips instead of Nvidia products, part of the nation's effort to expand its semiconductor industry and counter US sanctions [28 Sep 2024, Bloomberg] 	
<h1>2</h1> <h2>Apple</h2>	<ul style="list-style-type: none"> Apple is close to starting production of an updated iPhone SE that will serve as a new low-end model and is also aiming to manufacture new iPad Air models [01 Oct 2024, Reuters] A tepid response from shoppers to the iPhone 16 has not dented investors' enthusiasm for Apple shares, which have enjoyed a multi-month rally in anticipation of the launch [27 Sep 2024, Bloomberg] Apple rolls back its big plans to release movies in theaters [27 Sep 2024, Bloomberg] 	
<h1>3</h1> <h2>Tesla</h2>	<ul style="list-style-type: none"> Tesla is expected to post its first quarterly sales increase this year after car buyers in China, the world's largest electric vehicle market, seized on a sweetened government incentive [02 Oct 2024, The Business Times] Tesla investors failed to adequately allege the electric vehicle company, and its CEO Elon Musk misrepresented the safety and capability of its driver-assist systems [01 Oct 2024, Bloomberg] 	
<h1>4</h1> <h2>MicroStrategy</h2>	<ul style="list-style-type: none"> MicroStrategy unveils new features in MicroStrategy ONE to enhance GenAI reliability, accessibility, and explainability for faster, more accurate decision-making across enterprises [01 Oct 2024, Benzinga] MicroStrategy long-strategy ETF draws more than US\$70 million in first week [30 Sep 2024, MT Newswires] 	
<h1>5</h1> <h2>Palantir Technology</h2>	<ul style="list-style-type: none"> Palantir Technologies and APA Corporation announced a multi-year, multi-million-dollar extension to their enterprise agreement originally signed in 2021. The agreement builds on the work deployed across APA's global portfolio over the past three years and introduces new artificial intelligence capabilities with Palantir's Artificial Intelligence Platform (AIP) software [25 Sep 2024, Businesswire] 	

Top 5 stocks traded by our customers Sep 2024

EQUITY STRATEGY TEAM

HK Market



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1 Alibaba

Quick Stock Highlights

- Alibaba's majority stake in Chinese hypermarket chain Sun Art Retail Group Ltd is attracting preliminary interest from private equity firms (27 Sep 2024, Bloomberg)
- Alibaba, JD.com and Meituan enjoyed their best trading days in years after the Chinese government announced measures to stimulate the troubled domestic economy (27 Sep 2024, Bloomberg)

Technical Levels & Charting



2 Tencent

- Tencent is the seller behind a share sale of Chinese brokerage-platform operator Futu Holdings, the latest that takes advantage of improving market conditions after Beijing unveiled economic stimulus (26 Sep 2024, Bloomberg)
- Tencent's near-term AI monetization opportunities lie in bolstering the growth and efficiency of internal operations rather than immediate external sales (19 Sep 2024, Dow Jones Newswires)



3 ESR Group

- A potential buyout of ESR Group by a group that includes Starwood Capital Group, Sixth Street Partners and SSW Partners could imply strong investor demand for its Asia-Pacific logistics assets and data centers with a significant 1.5-gigawatt pipeline. ESR Group may turn aggressive in selling non-core assets to gradually reduce net debt to its target of 20% of total assets. It might limit cash outlays for expansion by leveraging its business partners' capital (21 Aug 2024, Bloomberg Intelligence)



4 China Tower

- China Tower says it has renewed multi-year framework deals with China Telecom and China Unicom to prepare for an expected surge in demand for IoT monitoring data and data analysis services related to its "Smart Tower" business segment (09 Aug 2024, Developing Telecoms)



5 Ping An Insurance

- The premium income of three of Ping An Insurance's subsidiaries rose in the period between Jan and Aug 2024 (13 Sep 2024, MT Newswires)
- Ping An Insurance posted a first-half net profit attributable to shareholders of 74.62 billion yuan, or 4.12 yuan per share, up from 69.84 billion yuan, or 3.87 yuan per share, the previous year (23 Sep 2024, MT Newswires)



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